Great Plains QIN Microlearning Session



Medicare Annual Wellness Visits













Medicare Wellness Visits

Initial Preventive Physical

Exam (IPPE)

Review of medical and social health history and preventive services education.

Annual Wellness Visit (AWV)

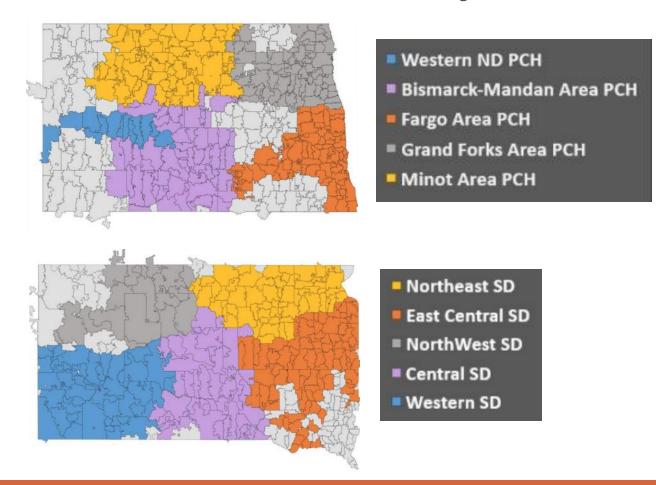
Visit to develop or update a personalized prevention plan and perform a health risk assessment.

Routine Physical Exam

Exam performed without relationship to treatment or diagnosis of a specific illness, symptom, complaint, or injury.

https://www.cms.gov/Outreach-and-Education/Medicare-Learning-Network-MLN/MLNProducts/preventive-services/medicare-wellness-visits.html#AWV

Medicare AWV Utilization Across The Great Plains QIN Community Coalitions



Opportunity in the Dakotas



North Dakota and South Dakota Medicare FFS Claims Data shows a range of Medicare Annual Wellness Visit utilization rates of 4.25% to 29.39% across the Great Plains QIN Community Coalitions.

Annual Wellness Visit



Subsequent AWV Components

AWV Coding, Diagnosis, & Billing

Advance Care Planning as an Optional Annual Wellness Visit Element

Social Determinants of Health Risk Assessment as an Optional Annual Wellness Visit Element

Components of the Annual Wellness Visit

Section	Initial AWV Components	Subsequent AWV Components
Acquire Beneficiary Information	 Administer HRA Establish a list of current providers and suppliers Establish the beneficiary's medical/ family history Review the beneficiary's potential risk factors for depression Review the beneficiary's functional ability and level of safety Administer SDOH Risk Assessment 	 Update HRA Update the list of current providers and suppliers Update the beneficiary's medical/ family history Administer SDOH Risk Assessment
Begin Assessment	 Obtain patient measurements (4 required) Detect any cognitive impairment 	 Obtain patient measurements (2 required) Detect any cognitive impairment
Council Beneficiary	 Review current opioid prescriptions Screen for potential substance use disorders (SUDs) Establish a written screening schedule Establish a list of risk factors and conditions for which interventions are recommended or underway Furnish personalized health advice and appropriate referrals Furnish, at the discretion of the beneficiary, advance care planning services 	 Review current opioid prescriptions Screen for potential substance use disorders (SUDs) Update the written screening schedule Update the list of risk factors and conditions for which interventions are recommended or underway Furnish personalized health advice and appropriate referrals Furnish, at the discretion of the beneficiary, advance care planning services

Adapted from Comagine Health: https://comagine.org/resource/1349

*NEW - Optional: SDOH Risk Assessment



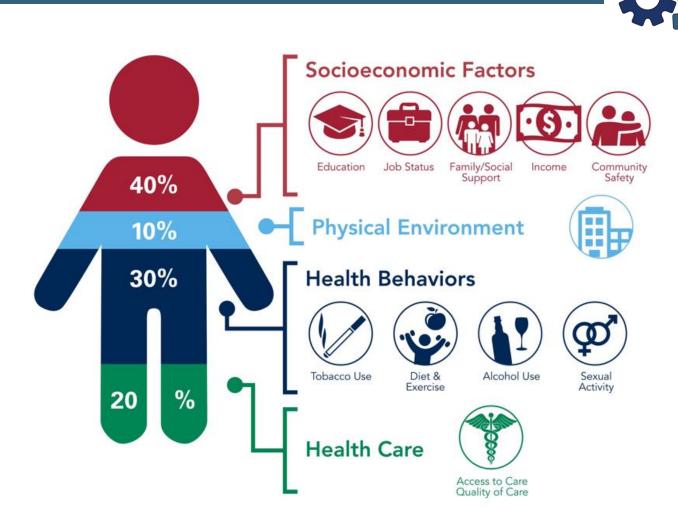
SDOH Risk assessment

- New, optional element of the AWV
- Completed at provider and patient discretion
- Identifies patient risk
- Guides medical decision making, prevention, diagnosis, care and treatment

Coding

- HCPCS code G0136 to file SDOH Risk Assessment claims as an optional AWV element with modifier 33
- **G0136** Administration of a standardized, evidence-based social determinants of health risk assessment tool, 5-15 minutes

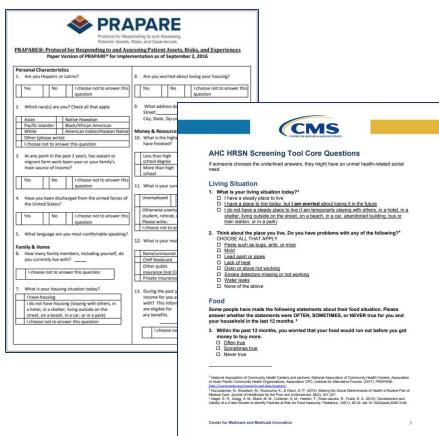
Impact of Social Determinants of Health



Sample SDOH Risk Assessment Tools



- PRAPARE
- The AHC Health-Related Social Needs Screening Tool (cms.gov)
- Social Interventions Research & Evaluation Network



AWV Toolkit - Suggested Workflow

1. Scheduler

- · Verify eligibility
- · Scheduling options:
 - · Welcome to Medicare Visit
 - AWV (yearly, recurring benefit after first 12 months of coverage)
 - · Sick visit/follow up
- If AWV, send the Health Risk Assessment (HRA) or ask to fill out at the visit

2. Patient

- Update medical and family history, current medical problems and surgeries
- Bring a list of current medical providers and supplies
- Bring a list of all prescribed and over-thecounter medications, vitamins and supplements with dosages
- Bring HRA survey or fill out in office prior to the appointment

3. Nurse/Medical Assistant

- Measure height, weight, BMI, BP and other routine measurements
- Complete Medicare Covered Preventive Screenings and Services form
- Flag concerns/questions for provider

4. Provider*

- Review HRA and address concerns
- Review Medicare Covered Preventative Screenings and Services form?
- Complete results and follow-up form¹
- Complete a written action plan with the patient↑
- Complete optional Social Determinants of Health (SDOH) risk assessment?
- Provide advance care planning (ACP) services at the patient's discretion
- Review current opioid prescriptions
- Screen for potential Substance Use Disorders (SUDs)

*Medicare Part B covers AWV if performed by a:

- Physician (a doctor of medicine or osteopathy)
- Qualified non-physician practitioner (a physician assistant, nurse practitioner, or a certified clinical nurse specialist; or
- Medical professional (including a health educator, registered dietitian, nutrition professional, or other licensed practitioner) or a team of such medical professionals who are working under the direct supervision of a physician (doctor of medicine or osteopathy)
- ↑ These forms are given to the patient

5. Billing

- Initial Annual Wellness Visit G0438 (Dx V70.0)
- Subsequent Annual Wellness Visit G0439
- G0136 with modifier 33 if SDOH risk assessment performed
- *G0468 Federally Qualified Health Center (FQHC) visit

*Section 60.2 of the <u>Medicare Claims Processing Manual</u>, <u>Chapter 9</u> has more information on how to bill HCPCS code G0468.

Adapted from Comagine Health: https://comagine.org/resource/1349



Key Takeaways



- Annual Wellness Visits (AWV) are a key component of preventive healthcare
- AWV was created by CMS and is a benefit for Medicare part B patients
- Opportunity for AWVs in ND and SD
- SDOH Risk Assessment is a new optional element to the AWV
- Implementing the AWV takes the whole team

Resources

Resource	Description
Noridian Webinar On Demand – Annual Wellness Visit June 2024	Webinar recording from the Medicare Administrative Contractor for ND and SD on the Medicare Annual Wellness Visit which includes information on the SDOH optional element.
MLN Educational Tool – Medicare Wellness Visits	CMS Medicare Learning Network webpage with detailed information on Medicare Wellness Visits.
Medicare Annual Wellness Visit: Preventive Care for Optimal Health	One page document about Medicare Annual Wellness Visits with QR codes and links included in this training
Comagine Annual Wellness Visit Toolkit	A complete annual wellness visit toolkit to help walk your organization through the steps of implementing the Medicare AWV

Medicare Annual Wellness Visit: Preventive Care for Optimal Health

Did You Know?

The Annual Wellness Visit (AWV) is an underutilized Medicare Part 8 service. For the period April 1, 2023, to March 31, 2024, Medicare beneficiaries claims data shows that in North and South Dakota regional communities, at best, the utilization of the AWV was 29.39% and in some communities as low as 4.2%. Scan the QR code to the right to view regional community maps.



What is the Medicare Annual Wellness Visit? A scheduled appointment with a primary care physician to review a patient's wellness and develop a personalized prevention plan. The AWV is different from a typical physical exam and aims to catch potential health issues early.

To learn more, scan the QR Code or visit: MLN Educational Tool - Medicare Wellness Visits.

One of the most valuable elements of the AWV is the creation of a long-term preventive care plan based on the information a patient shares with their provider, including:

- · Health Risk Assessment (HRA)
- · Family history
- Current list of medical providers and medications
- Screening for cognition, depression, alcohol misuse, opioid prescriptions, hearing, functional status, fall risk and advanced care planning
- New in 2024 Optional Social Determinants of Health (SDOH) risk assessment

Patient Benefits

- . Encourages early interventions to:
 - : Early disease detection and prevention.
 - = Maximize wellness
 - = Prevent accidents at home
 - : Keep patients out of the hospital

Provider/Practice Benefits

- Creates an opportunity to provide care coordination
- Strengthens the provider/patient partnership to increase what matters to patients
- Increases patient engagement through outreach and education
- Provides proactive care
- · Improves quality metrics
- · Creates a new and sustainable revenue stream

Additional Resources



Comagine Health Annual Wellness Visit Toolkit



Annual Wellness Visit Assessment and Resource Toolkit



Annual Wellness Visit Video

How Can We Help?



Contact Us:

firstname.lastname@greatplainsqin.org

Visit the 'Who We Are' Page of our Web site: greatplainsqin.org/about-us/who-we-are/

greatplainsqin.org



